First Amended Notice of Hearing, First and Final Account and Report of Philip C. Bourdette, Attorney for Carlos Anguiano, Petition for Waiver of Accounting, Petition for Final Distribution, Verification by Public Administrator

DO	D: 01/30/02		PHILIP C. BOURDETTE, attorney for		EDS/PROBLEMS/COMMENTS:
			Public Administrator and former attorney	1.	Need Notice of Hearing and proof of
			for Carlos Anguiano, former		service by mail of <i>Notice of Hearing</i> at least 15 days before the hearing on:
 			Administrator, is Petitioner.		- Linda Teresa Maria Mendoza
<u> </u>					- Carlos Anguiano
Cor	nt. from		Accounting period: 08/29/2002 –	2.	Need Order.
	Aff.Sub.Wit.		08/05/2011	3.	Need Inventory & Appraisal.
✓	Verified			4.	The Petition only lists the decedent's
	Inventory >	X	Accounting - NOT STATED		daughter, Linda Teresa Maria Mendoza (14
		x	Beginning POH - NOT STATED		years old), as an heir. However, the original Petition for probate indicated that
√	Not.Cred.		Ending POH - \$1,500.00		the decedent was also survived by a
		x	Administrator - waived		spouse, Carlos Anguiano (the former
					Administrator). Therefore pursuant to
		X	Attorney - waived		intestate succession, Mr. Anguiano would be entitled to distribution of ½ of the
	Aff.Pub.		The state of the s		estate assets and the daughter is entitled
	Sp.Ntc.		Distribution, pursuant to intestate succession, is to:		to ½ of the estate assets.
	Pers.Serv.		succession, is to:	5.	Petitioner requests the accounting be
	Conf. Screen		Linda Teresa Maria Mendoza - \$1,000.00 (to		waived and the administration of the
	Letters 09/25/0)9	be held in trust by the Public Guardian until		estate be brought to a close without an accounting, however, no waivers of
	Duties/Supp		she reaches the age of 18 (will be 18 in		accounting by the heirs have been filed.
	Objections		2014))		Need waiver of account from the
	Video Receipt		Bourdette & Partners - \$500.00 (to		parent/guardian of Linda Theresa Maria
	CI Report		reimburse them for some of their costs		Mendoza and Carlos Anguiano per Probate Code § 10954.
	9202 r	n/a	incurred in this matter and the wrongful	6.	The Petition proposes that the funds to be
		X	death litigation)		distributed to Linda Teresa Maria
					Mendoza, a minor, be held in trust by the
			Background: Letters of Administration		Public Guardian until the minor reaches age
			were initially issued to Carlos Anguiano on 10/29/02. The PUBLIC		18 and the Public Administrator has consented to hold the funds. The Court
					may wish to consider ordering the funds
			ADMINISTRATOR was appointed Administrator by the Court on 9/25/2009,		into a blocked account to be released upon
			following removal by the Court for good		the minor's 18 th birthday.
			cause of CARLOS ANGUIANO as		te:
			Administrator. In a status report filed	_	ce Letters were first issued in this matter
			01/29/10, attorney Heather Kruthers, for the		or to 07/01/08, the provisions of Probate
	Aff Dark's		Public Administrator, stated that although		de § 9202 do not apply.
	Aff. Posting		Mr. Bourdette's client was removed as		viewed by: JF
	Status Rpt		Administrator of the estate, Mr. Bourdette is		viewed on: 10/20/11
	UCCJEA		remaining on as attorney for Mr. Anguiano in a wrongful death lawsuit and that he	<u> </u>	dates:
	Citation		would remain as the attorney for the estate		commendation:
	FTB Notice r	n/a	for all purposes and will represent the Public	File	e 1 - Anguiano
			Administrator in this matter. The only asset		
			of this estate is \$1,500.00 that was received		
			as a settlement in a wrongful death lawsuit		
			with Pfizer for manufacture of the drug		
			Rezulin.		
					1

Shahbazian, Steven L. (for Petitioner/Conservator Connie Lynn Rana)
(1) Third Account and Report of Conservator and (2) Petition for Fees

	(1) Third Account and Report of Conservator and (2) Fetition for Fees					
Age: 75 years			CONNIE RANA	, Conservator, is	NE	EDS/PROBLEMS/COMMENTS:
DOB: 2/11/1936			petitioner.		1.	Order dated 3/16/05 allowed the
					1.	Conservator to fix the residence of the
			Account period: 1	1/8/08 - 12/31/09		Conservatee to Las Vegas Nevada.
			•			With a provision that a
Coı	nt. from		Accounting -	\$782,889.76		conservatorship or its equivalent be
	Aff.Sub.Wit.		Beginning POH-	\$642,039.07		established in the new state (Nevada)
1	Verified		Ending POH-	\$496,754.10		within 4 months. However, no conservatorship has been established
	Inventory		-			in Nevada. Court may want to inquire
	PTC		Conservator -	waives		about the establishment of a conservatorship in Nevada.
	Not.Cred.					consei vatorsiiip iii Nevaua.
1	Notice of		Attorney -	\$2,000.00 (per	2.	Disbursement schedule shows
*	Hrg		Local Rule)	· / · · · · · · · · · · · · · · · · · ·		payments bi-monthly of \$2,700 to
✓	Aff.Mail	W/	,			Rana and Rana for rent. The court may require clarification regarding
	Aff.Pub.					these rent payments and whether or
	Sp.Ntc.		Petitioner prays for	or an Order:		not Rana and Rana has any
	Pers.Serv.					relationship to the conservator. California Rules of Court 7.1059(a)(4)
	Conf. Screen		1. Settling and all			states the conservator must not
	Letters		1	port and approving		engage his or her family members to
	Duties/Supp		and confirming			provide services to the conservatee for a profit of fee when other alternatives
	Objections		petitioner as fil	led;		are available. Where family members
	Video			etitioner to pay her		do provide services, their relationship
	Receipt		attorney the su	m of \$2,000.00 for		must be fully disclosed to the court
	CI Report		ordinary legal	services provided to		and their terms of engagement must
	2620(c)	Χ	the conservator	r and the estate		be in the best interest of the conservatee compared with the terms
1	Order	-	during the peri	od of the account.		available from other independent
						service providers.
	255 2 11					Please see additional page
	Aff. Posting					viewed by: KT
	Status Rpt					viewed on: 10/18/11
	UCCJEA				<u> </u>	dates:
 	Citation					commendation:
	FTB Notice				File	e 2 - Parks
						2

2 (additional page) Darleen Joyce Parks (CONS/PE)

- Case No. 03CEPR01192
- 3. Disbursement schedule shows several months where it appears the conservatorship is paying the cell phone of the live in care provider Sandra Martin. Court may require clarification.
- 4. Disbursement schedule shows several months where there are two payments per month for Las Vegas Valley Water (utilities), Pesky Pete's Pest control, Embarq (phone), Cox Enterprises (cable service), Southwest Gas (utilities), Republic Service (trash), Nevada Power (utilities). It appears the conservatorship may be paying for more than just the conservatee's expenses. Court may require clarification.
- 5. Disbursement schedule shows items purchased that should be included on the property on hand schedule such as:
 - a. 3/11/08 TV Surround + patio furniture for \$1,723.65
 - b. 4/22/08 Washer and dryer for \$1,578.90
 - c. 12/22/09 firmer sofa(?) for \$2,196.19
- 6. Disbursement schedule shows gifts of cash on 12/28/09 to the conservatee's great nephews, Josh Rana \$250.00 and Jacob Rana \$200.00. California Rules of Court, Rule 7.1059(b)(3) states the conservator must refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure.
- 7. Disbursement schedule shows payments identified as Summerlin Dues (without stating the nature and purpose of the payment) as follows:
 - 4/15/08 \$271.00
 - 4/15/08 \$271.00
 - 8/26/08 \$271.00
 - 8/26/08 \$271.00
- 8. Disbursement schedule shows a transfer correction of \$250.00 on 12/22/08. Court may require clarification.
- 9. Disbursement schedule shows a disbursement for "Home Warranty" in the amount of \$313.95 on 5/27/09. Court may require explanation as to why the conservatorship is paying for home warranty when renting (see item #2 above).
- 10. Need Bank Statements as required by Probate Code 2620(c)(2).
- 11. This conservatorship was established in 2003. Property on hand schedule shows from the 2nd account ending on 12/31/2007 shows promissory notes (all apparently established during the 2nd account period) as follows:
 - \$38,000 dated 6/27/05 from Aaron Wallace secured by a Deed of Trust with interest at 16% per annum
 - \$252,000.00 dated 7/19/05 from Aaron Wallace secured by a Deed of Trust with interest at 13% per annum.
 - \$60,000.00 dated 10/11/05 from John P. Rana and Kea Rana with interest at 4% per annum. (It appears that John Rana is the son of the petitioner.)

Probate Code §2570 requires the Conservator to obtain prior court approval before investing money of the estate. There is nothing in the file to indicate the conservator obtained permission from the Court to invest money of the estate.

- 12. Property on hand schedule for this (the 3rd) accounting shows two promissory notes as follows:
 - \$95,000 secured by 1209 Coral Isle Way, Las Vegas, NV with interest at 4% per annum and an outstanding balance of \$95,000,00
 - \$205,000 secured by 11464 Crimson Rock, Las Vegas, NV with interest at 4% per annum an outstanding balance of \$191,286.22.

It appears that the promissory notes in the second account are not the same promissory notes in the third account. What happened to the promissory notes in the second account? Where they paid in full? Need clarification and need change in asset schedule.

Lillian Salwasser (Estate) Atty

Case No. 07CEPR00104

MATTHAI, EDITH R (for Craig A. Houghton – Objector)

Manock, Charles K. (for George Salwasser/Executor of the Estate of Lillian Salwasser) Atty Atty Chielpegian, Michael S (for Marvin Salwasser/Administraor with Will Annexed of Walter

Salwasser Respondent)

Probate Status Hearing Re: Status of the Amended and Restated First Account

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	<u>OFF-CALENDAR – NO</u>
	RECORD OF THIS DATE IN
Cont. from	CASE FILE
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: NRN
Status Rpt	Reviewed on: 10/20/11
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 3 – Salwasser

Worthley, J Steven (for Martin Frederick Goehring, Jr., Executor)

(1) Report of Executor for Final Distribution on Waiver of Account and (2) Petition for Final Distribution; (3) for Allowance of Compensation for Statutory Attorneys Fees (Prob. C. 11600)

	rees (Prob. C. 11600)					
DOI	D: 3-9-10		MARTIN FREDERICK GOEHRING, JR., son and	NEEDS/PROBLEMS/COMMENTS:		
			Executor with full IAEA without bond, is	(Cantinual frame 0.24.44 to allow time		
			Petitioner.	(Continued from 8-31-11 to allow time for response from Franchise Tax Board)		
				Tor response from Tranchise Tax Boardy		
Con	t. from 083111		Accounting is waived.			
	Aff.Sub.Wit.					
~	Verified		I&A: \$297,503.93			
~	Inventory		POH: \$306,516.12			
~	PTC		(\$116,747.91 cash plus various securities)			
~	Not.Cred.					
>	Notice of Hrg		Executor: Waived			
~	Aff.Mail	W/O				
	Aff.Pub.		Attorney: \$8,950.00 (Statutory)			
	Sp.Ntc.					
	Pers.Serv.		Costs: \$395.00 (Filing fee)			
	Conf. Screen					
~	Letters	1-12-11	Closing: \$1,000.00			
	Duties/Supp					
	Objections		Distribution pursuant to Decedent's will:			
	Video Receipt		_			
	CI Report		Martin Frederick Goehring, Jr.: \$35,599.30,			
~	9202		709.34 shares Chevron Corp. common stock,			
>	Order		239.642 shares of Progress Energy, Inc.,			
	Aff. Posting		common stock	Updates:		
	Status Rpt			Contacts:		
	UCCJEA		Sharon L. Anderson: \$35,599.30, 709.34 shares	Recommendation: SUBMITTED		
	Citation		Chevron Corp. common stock, 239.672 shares	Reviewed by: skc		
~	FTB Notice		of Progress Energy, Inc., common stock	File 4 - Goehring		
			Norman Earl Goehring: \$35,599.31, 709.83			
			shares Chevron Corp. common stock, 239.642			
			shares of Progress Energy, Inc., common stock			

5 William and Dorthea Wilkinson Trust

Atty

Atty

Case No. 11CEPR00222

Atty Clark, William F (of Redondo Beach, for James Wilkinson, beneficiary – Petitioner)

Knudson, David (for James Wilkinson – Petitioner)

Simonian, Jeffrey (for Ross Wilkinson, Trustee)

Third Amended Petition for Account, Removal of Trustee, and Appointment of Successor

Age	e:	JAMES R. WILKINSON, son beneficiary of the WILLIAM and	NEEDS/PROBLEMS/COMME
DO		DORTHEA WILKINSON TRUST ("Trust") is Petitioner.	NTS:
		DOCC W WILL KINCON 's day was at Treater	
		ROSS W. WILKINSON, son, is the current Trustee.	Minute Order from 6/27/11
Cor	nt. from	B-4:4:	states: Mr. Knudson advised the Court that he is
	Aff.Sub.Wit.	Petitioner states that pursuant to the Trust's 4 th Amendment, which is a Survivor's Trust, Trustee Ross Wilkinson ("Ross") was to exercise	representing James
,	Verified	powers in the Trust as a fiduciary and has no power to enlarge or shift	Wilkinson. Mr. Simonian
٧	1	any beneficial interest in the Trust (copy of Trust attached to	requests a continuance.
	Inventory	Petition).	The Court orders that the
	PTC		accounting go back to April 2005.
	Not.Cred.	Petitioner states Ross has breached PrC §§16000-16001(5) by	2003.
٧	Notice of	converting Trust property for his own personal use and benefit.	1. Need Notice of Hearing
	Hrg	Specifically, Ross has absconded Trust property in a minimum	2. Need proof of service of
٧	Aff.Mail	amount of approximately \$98,686.75, and have wrongfully paid money to his wife Cindi from the Trust, in the approximate amount of	Notice of Hearing on:
	Aff.Pub.	= \$39,457.75 (copies of Bank of America check summaries from Trust	a. Ross W.
	Sp.Ntc.	assets for the years 2007 and 2008 attached to Petition).	Wilkinson 3. Need Order.
	Pers.Serv.		J. Meeu Oruer.
	Conf. Screen	Petitioner further states that on 3/26/07, Ross directed \$200,000.00 to	
	Letters	be wire transferred from the Trust's Wachovia stock account to Pacific Northwest Title Company. These funds were then used to	
	Duties/Supp	purchase real property located in Monroe, Washington in the name of	
	Objections	Ross and Cindi Wilkinson, and is not listed as Trust property (copies	
	Video	of the Wachovia withdrawal attached to Petition).	
	Receipt		
	CI Report	Petitioner requests that Ross be relieved as Trustee to ensure that no other Trust assets are converted or misappropriated.	
	9202	other Trust assets are converted of hissappropriated.	
	Order x	Petitioner states that though the Trust provides for Petitioner to act as	
	Aff. Posting	Trustee in Ross' place, Petitioner lives in Florida and therefore it is	Reviewed by: NRN
	Status Rpt	not practical for him to act as Trustee; therefore, Petitioner requests that Bill Bickel be appointed. Mr. Bickel is willing to act as Trustee.	Reviewed on: 10/18/11
	UCCJEA	diat Bill Bicker of appointed. Wit. Bicker is willing to act as Trustee.	Updates:
	Citation	There has been no agreement between the adult beneficiaries to enter	Recommendation:
	FTB Notice	into an agreement to provide for a successor trustee pursuant to PrC	File 5 - Wilkinson
		§15660(c).	
		Petitioner requests : 1) Ross be removed as Trustee; 2) Bruce Bickel	
		be appointed as Trustee; 3) that Ross be compelled to submit his	
		report of information regarding the Trust assets of the Trust, A,B, and	
		C, and submit an accounting of his acts as Trustee from 4/8/05 to the	
		present; 4) that Ross be compelled to address the Trust breach by	
		repaying all monies wrongfully absconded for his own personal	
		benefit, payable back to the Trust; 5) that Ross pay for costs incurred herein and 6) for all other orders the Court deems proper.	
		nerem and 0) for an other orders the court decins proper.	
			5

Hemb, Richard E (for Carelyn Parr, Patricia Gage, Lloyd Myers, Sharon Hickey– Petitioners)
Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 7/20/11		CARELYN PARR, PATRICIA GAGE,	NEEDS/PROBLEMS/COMMENTS:
			LLOYD MYERS, and SHARON HICKEY,	
			children, are Petitioners.	
			,	
Cor	nt. from		40 days since DOD	
	Aff.Sub.Wit.		•	
٧	Verified		No other proceedings	
	Inventory		1	
	PTC		I & A - \$55,000.00	
	Not.Cred.		,	
٧	Notice of Hrg		Decedent died intestate	
٧	Aff.Mail	W		
	Aff.Pub.		Petitioner requests Court determination that	
	Sp.Ntc.		Decedent's 100% interest in real property	
	Pers.Serv.		located at 4222 W. Cornell Avenue in Fresno	
	Conf. Screen		pass to them pursuant to intestate succession.	
	Letters		pass to them parsuant to intestate succession	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
٧	Order			
	Aff. Posting			Reviewed by: NRN
	Status Rpt			Reviewed on: 10/19/11
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 6 - Raney

Tonee R. Van Curen aka Tonee Gregory (Spousal) Case No. 11CEPR00816 Bagdasarian, Gary G. (for Aaron J. Van Curen/spouse – Petitioner) Spousal or Domestic Partner Property Petition (Prob. C. 13650) Atty

DOD: 7/27/11	AARON J. VAN CUREN, surviving	NEEDS/PROBLEMS/COMMENTS:
	spouse, is Petitioner.	,
	spouse, is i endoner.	
	No other presentings	
Cont. from	No other proceedings.	
Aff.Sub.Wit.	W711 1 . 17/10/11 1	
	Will dated 7/18/11 devises entire	
√ Verified	estate to her spouse, Petitioner.	
Inventory		
PTC	Petitioner states Decedent's Will	
Not.Cred.	devises her entire estate to Petitioner.	
√ Notice of		
Hrg		
√ Aff.Mail w		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: NRN
Status Rpt		Reviewed on: 10/19/11
UCCJEA		Updates:
Citation		Recommendation: SUBMITTED
FTB Notice		File 7 - Curen

8 Sammie L. Roan aka Sammie Skaggs Roan aka Sammie Roan (Det Succ) Case No.11CEPR00818 Rauber, David L. (of Visalia, for John Harris Roan/son – Petitioner) Atty

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 1/9/09		JOHN HARRIS ROAN, son and sole	NEEDS/PROBLEMS/COMMENTS:
			intestate heir, is Petitioner.	
			40 days since DOD	
Cor	nt. from		To days since DOD	
	Aff.Sub.Wit.		No other proceedings	
√	Verified		Two other proceedings	
٧	Inventory		I&A - \$99,750.00	
	PTC		Ψ>>,	
	Not.Cred.		Decedent died intestate	
٧	Notice of			
	Hrg		Petitioner requests Court determination	
٧	Aff.Mail	W	that Decedent's 100% interest in real	
	Aff.Pub.		property, located at 443 E. Valley Street	
	Sp.Ntc.		in Coalinga, CA, pass to him pursuant to	
	Pers.Serv.		intestate succession.	
	Conf. Screen		intestate succession.	
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
٧	Order			
	Aff. Posting			Reviewed by: NRN
1	Status Rpt			Reviewed on: 10/19/11
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 8 - Roan

Petition for Order Confirming That Property is a Trust Asset (Prob. C. §850 and §17200.1)

			JAN FEYE-STUKAS and EDWARD C. HEINE,	NEEDS/PROBLEMS/COMMENTS:
			Co-Trustees, are petitioners.	
			,	
			Petitioners state ARDIS M. HEINE (settlor)	
<u> </u>			established the ARDIS M. HEINE 2010	
Cor	nt. from		REVOCALBE TRUST on 11/19/2010. In the	
	Aff.Sub.Wit.		introductory paragraph of her she declared that all	
1	Verified		property described in Exhibit "A" is property of the	
	Inventory		Trust. On 8/19/11, Jan Feye-Stukas, as the duly	
	PTC		appointed attorney in fact for Ardis M. Heine under	
	Not.Cred.		a Durable Power of Attorney executed on 11/3/2010,	
	Notice of		executed an Assignment. The Assignment transfers, conveys and assigns to the Trustee of the Trust, all	
✓	Hrg		of Ardis M. Heine's interest to Midland National	
_	Aff.Mail	W/	Life Insurance Company Access Account.	
✓		vv/		
	Aff.Pub.		On 8/24/2011, Settlor Ardis M. Heine died.	
	Sp.Ntc.			
	Pers.Serv.		Petitioner argues that a declaration by the owner that	
	Conf. Screen		she holds property in trust is sufficient to create a	
	Letters		trust that holds the property (Estate of Heggstad	
	Duties/Supp		(1993) 16 Cal.App.4 th 948, 950; <u>In re Estate of</u> <u>Powell</u> (2000) 83 Cal.App.4 th 1434, 1443).	
	Objections		10wen (2000) 63 Can.App.4 1454, 1445).	
	Video		Petitioner prays for an Order of this Court:	
	Receipt		r	
	CI Report		1. Confirming that title in and to the assets is in Jan	
	9202		Feye-Stukas and Edward C. Heine, as Co-	
1	Order		Trustees of the Ardis M. Heine Revocable Trust	
	Aff. Posting		initially created on 11/19/2010:	Reviewed by: KT
	Status Rpt		 a. All accounts, shares, and certificates of deposit under EECU Account no. xxxxx; 	Reviewed on: 10/19/11
	UCCJEA		b. Putnam Investments, Account no. xxxxx;	Updates: 10/24/11
	Citation		c. Putnam Investments, Account no .xxxxx;	Recommendation:
	FTB Notice		d. 1994 Toyota Camry;	File 9 - Heine
			e. 202 Toyota Avalon;	
			f. All settlor's right, title and interest to and to	
			the real property and mobile home located in	
			Aptos CA, county of Santa Cruz;	
			g. All of the Settlor's interest in Aptos Knolls	
			Mobilehome Owners Association;	
			 h. Midland National Life Insurance Company Access Number xxxxx. 	
<u> Ш</u>			Access Number XXXXX.	

Atty Buettner, Michael M., sole practitioner (for Petitioner Jeffrey V. Shutt, Sr.)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/7/2009	JEFFREY VINCENT SHUTT, SR., son and named	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond, is Petitioner. Petitioner is	
	also the Trustee of the JENNIFER B. HARRIS	1. Need original Will pursuant
	LIVING TRUST OF 1993.	to Probate Code §
Cont. from	=	8200(a)(1). (Note: <i>Petition</i> contains a copy of Will
Aff.Sub.Wit. S/F	Full IAEA – o.k.	attached; however, Court
✓ Verified	- T un 11 22 1	records do not show an original Will has been
Inventory		deposited with the Court.)
PTC	Will dated: 6/3/1993	
Not.Cred.		2. Need dates of death of the
✓ Notice of		following persons listed in Item 8 of the <i>Petition</i>
Hrg	Residence – Fresno	pursuant to Local Rule
✓ Aff.Mail W/	Publication – Business Journal	7.1.1(D):
✓ Aff.Pub.		Robert Harris, spouse;
Sp.Ntc.		• Beatrice Burnett Foster, sister;
Pers.Serv.	Estimated value of the Estate:	• John A. Harris, step-child.
Conf. Screen	Personal property - \$81,000.00	,
Aff. Posting		
✓ Duties/Supp	Total - \$81,000.00	
Objections		
Video		
Receipt	Probate Referee: Rick Smith	
CI Report	1 Tobate Referee. Rick Shiftin	
9202		
✓ Order		
✓ Letters		Reviewed by: LEG
Status Rpt		Reviewed on: 10/19/11
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Harris
		40

Atty Boyett, Deborah K., of Walter & Wilhelm (for Marie G. Motta, Conservator)

Probate Status Hearing Re: Second Report and Account

DOD: 2/7/2011	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
Cont. from	Order Settling Second and Final
Aff.Sub.Wit.	Account and Report of Conservator, etc., was filed on 6/13/2011.
Verified	etc., was med on 0/13/2011.
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: LEG
Status Rpt	Reviewed on: 10/19/11
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 11 - Schaefer

Virgil Albert Lininger (CONS/PE)
Pimentel, Paul J (for Robert B. Jones – Conservator) Case No. 11CEPR00360

Atty Sanoian, Joanne

Status Hearing

Age:	1	NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
		Per 10/04/11 minute order, if necessary
Cont. from		documents submitted by this hearing, no
Aff.Sub.Wit.		appearance was necessary. Needed
Verified		documents were filed 10/14/11.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	<u> </u>	Reviewed by: JF
Status Rpt		Reviewed on: 10/20/11
UCCJEA	<u> </u>	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice	F	File 12 - Lininger

13 Cathleen Hawk (CONS/PE)

Case No. 11CEPR00850

Atty Sanoian, Joanne (for Carl Hawk/spouse and proposed Conservator – Petitioner)

Atty Rindlisbacher, Curtis D. (court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.1820, 1821, 2680-2682)

Δσ	e: 50 years		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	B: 6/10/61		NO TEMPORINT REQUESTED	NEEDS/TROBLEIVIS/COMMENTS.
	b. 6/10/61		CARL HAWK, spouse, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers to administer	Court Investigator advised rights on 10/12/11
Coi	nt. from		dementia medications and as Conservator of the	Voting Rights Affected – Need minute
	Aff.Sub.Wit.		Estate without bond.	<u>order</u>
√	Verified			1. Need Dementia Attachment (Judicial
	Inventory		Estimated value of the estate:	Council form GC-313)
	PTC		Personal property \$0.00 Annual income \$0.00	
	Not.Cred.		Total: \$0.00	
V	Notice of		·	
'	Hrg		Declaration of Perminder Bhatia M.D. dated	
V	Aff.Mail	w	9/19/11.	
	Aff.Pub.		Voting Rights Affected	
	Sp.Ntc.		Voting Rights Affected	
	Pers.Serv.		Petitioner states proposed conservatee (50) suffers	
	Conf. Screen		from severe debilitating dementia. She is the mother	
٧	Letters		of three teenage children, has been married to Petitioner for 23 years, and until two years ago, was	
٧	Duties/Supp		employed as head manager for over 20 years at	
	Objections		Simonian Packing Company. Petitioner states his	
٧	Video		wife is in need of a conservatorship of her person	
	Receipt		because she can no longer take care of herself and to allow Petitioner to make medical decisions for her.	
٧	CI Report		Further, proposed conservatee is in need of a	
	9202		conservatorship of her estate as she will soon receive	
٧	Order		a distribution from her former employer's profit	
	Aff. Posting		sharing plan and to allow Petitioner to take future actions regarding her assets.	Reviewed by: NRN
	Status Rpt		actions regarding ner assets.	Reviewed on: 10/19/11
	UCCJEA		PROBATE REFEREE: STEVEN DIEBERT	Updates:
٧	Citation			Recommendation:
	FTB Notice		Court Investigator Samantha Henson's report, filed 10/18/11.	File 13 - Hawk
	1	I		1

Pro Per Baker, Jeanine (Pro Per Petitioner, mother)

Petition for Termination of Guardianship

Age: 7 years	JEANINE BAKER, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 10/23/2004]	
	DOUGLAS BAKER and ELIDA BAKER , maternal grandparents, were appointed Guardians on 7/14/2005.	1. Need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a
Cont. from		copy of the <i>Petition for</i>
Aff.Sub.Wit.	Co-Guardians consent to termination and waive	Termination of Guardianship,
✓ Verified	notice.	or Consent to Termination
Inventory		and Waiver of Notice, or a
PTC	Father: STEWART MICHAEL HAMBY;	Declaration of Due Diligence,
Not.Cred.	Declaration of Due Diligence filed 10/20/2011;	for: • Stewart Michael Hamby,
✓ Notice of Hrg	Paternal grandfather: Stewart Hamby, Sr.; sent notice by mail on 10/11/2011;	father, if Court does not find due diligence per
✓ Aff.Mail W/	Paternal grandmother: Cindy Bruer; sent notice by	Declaration filed
Aff.Pub.	mail on 10/11/2011;	10/20/2011.
Sp.Ntc.]	
✓ Pers.Serv. W/	Petitioner states she would like her son back so	
Conf. Screen	he can attend school with his brother and sister.	
Letters	1	
Duties/Supp	Court Investigator Charlotte Bien's Report was	
Objections	filed on 10/4/2011.	
Video	1	
Receipt	Court Investigator Charlotte Bien's	
✓ CI Report	Supplemental Report was filed on 10/11/2011.	
✓ Clearances	Supplemental Report was med on 10/11/2011.	
✓ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt]	Reviewed on: 10/19/11
UCCJEA	_	Updates: 10/20/11
Citation		Recommendation:
FTB Notice		File 14 - Hamby

Mauriyana McArn & Alazha McArn (GUARD/P)

Case No. 09CEPR00769

Atty McArn, Maurice (Pro Per – Father – Petitioner)

15

Atty

King, Sheryl (Pro Per – Paternal Grandmother – Guardian)

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

Mauriyana McArn **NEEDS/PROBLEMS/COMMENTS:** MAURICE MCARN, Father, is Petitioner. Age: 4 DOB: 10-20-06 1. Need Notice of Hearing. SHERYL KING, Paternal Grandmother, was appointed Alazha McArn Guardian on 11-18-10. 2. Need proof of service of Notice Age: 5 - Signed Consent to Termination and Waiver of Notice of Hearing at least 15 days prior DOB: 11-14-05 to the hearing per Probate Code on 8-30-11 §1460(b)(5) on: - Maria McCook (Mother) Mother: MARIA MCCOOK - Myron McCook (Maternal **Grandfather)** Aff.Sub.Wit. Paternal Grandfather: Mario McArn - Stacey Ortega (Maternal Verified Notice dispensed per minute order 9-23-10 Grandmother) Inventory Maternal Grandfather: Myron McCook PTC Maternal Grandmother: Stacey Ortega Not.Cred. **Notice of Hrg** Χ Petitioner originally filed this Petition ex parte; Aff.Mail however, it was set for notice hearing pursuant to Aff.Pub. Probate Code §1601, and Petitioner is responsible for Sp.Ntc. notice to all interested parties pursuant to Probate Pers.Serv. Code §1460(b)(5). Conf. Screen Letters The order setting the matter for hearing was mailed to **Duties/Supp** Petitioner on 9-8-11. **Objections Video Receipt** Petitioner states the Guardian is no longer able to care **CI Report** for the children due to health issues (pain requiring a 9202 monthly epidural shot). She is no longer able to get Order them to and from school or attend school meetings. Reviewed by: skc Aff. Posting The Guardian agrees that termination of the Status Rpt **Reviewed on: 10-19-11** guardianship as soon as possible is in the best interest **UCCJEA Updates:** of the children. Citation **Recommendation: FTB Notice** File 15 - McArn Petitioner states he is able to provide and be an exceptional role model in the children's lives. Petitioner states he is a current student and employee at Heald College and has arranged his schedule to fit the needs of his children. In addition, he has begun the paperwork to receive Tribal TANF to be able to provide housing and essentials for them. Court Investigator Julie Negrete filed a report on 10-18-11.

Jaime Lira (CONS/PE)

Lira, Benita (Pro Per – Conservator – Petitioner)

Petition for Withdrawal of Funds from Blocked Account

Age: 52		Petitioner BENITA LIRA, mother, was appointed	NEEDS/PROBLEMS/COMMENTS:
DOB	: 5-21-69	Conservator of the Person and Estate on 11-1-10 with	
		medical consent powers. Bond was originally ordered,	Note: Conservator is Spanish-speaking.
		but was excused because the lump sum payment from	speaking.
	t. from 071911,	CalPERS (\$84,717.97) was placed into a blocked	Minute order 9-27-11: The Court
0927	711	account. Monthly benefits (Social Security and CalPERS)	cannot terminate the matter without
	Aff.Sub.Wit.	are not blocked.	an accounting. Examiner Notes
~	Verified		handed to Petitioner. Matter continued to 10-25-11.
	Inventory	Petitioner filed an ex parte request to withdraw the	continued to 10-25-11.
	PTC	balance of the blocked account (\$84,728.94) as	Note: Page 16B is the first account
	Not.Cred.	reimbursement for payment of the Conservatee's	and petition for termination of
	Notice of Hrg	living expenses since his employment ended in 2005.	conservatorship of the estate.
	Aff.Mail	The court set the matter for noticed hearing.	SEE PAGE 2
	Aff.Pub.	Declaration states that the Conservator "reluctantly"	<u>SELTAGE E</u>
	Sp.Ntc.	accepted conservatorship responsibility so that her	
	Pers.Serv.	son's retirement could be released. Petitioner requests	
	Conf. Screen	reimbursement for the assistance she has provided	
	Letters	since 2005.	
	Duties/Supp		
	Objections	Conservatee lost his employment due to disability on 5-	
	Video Receipt	2-05. Conservatee's cost of living expenses were over	
	CI Report	100% prior to receiving any form of public benefits, and	
	9202	increased 150% during the period he was incarcerated	
	Order	and hospitalized on a legal confrontation contributed by	
	Aff. Posting	his disability. Conservator paid Conservatee's cost of	Updates:
	Status Rpt	living and supplemental expenses through credit cards	Contacts: Reviewed 10-20-11
	UCCJEA	and personal loans before and after conservatorship	Recommendation:
	Citation	was established, including household furniture and	Reviewed by: skc
	FTB Notice	furnishings, car payment and related vehicle expenses,	File 16A - Lira
		mortgage and household expenses, credit card (over	
		\$36,000.00), medical expenses, cash expenditures,	
		clothing, groceries, and child support for Conservatee's	
		son. Therefore, Petitioner requests all funds in the	
		blocked account.	
		Petitioner states there are no taxes due and no	
		outstanding judgments for which the estate is liable.	
		Account summary and statements are provided.	
		Account summary and statements are provided.	
		Petitioner requests that the conservatorship of the	
1		estate end immediately as Conservatee is able to	
1		handle his own finances. Petitioner states the Court	
1		Investigator informed Conservatee in April 2010 that	
		there is no need for conservatorship of the estate.	
<u> </u>		The state of the s	16.6

Lira, Benita (Pro Per – Conservator – Petitioner)

Petition for Withdrawal of Funds from Blocked Account

NEEDS/PROBLEMS/COMMENTS:

- 1. It appears Conservator is requesting \$84,728.94 (the balance of the account); however, the declaration indicates she is owed \$132,978.99, and also describes the debt as \$70,000.00 "from the Conservator's personal mortgage" plus \$90,000.00 "from credit card debt" (total \$160,000.00).
 - <u>Need clarification</u>. If this request is granted, is the debt to the Conservator satisfied, or will the Conservator continue to be a creditor of the Conservatee?
 - (Examiner notes that Page 16B is the accounting and request to terminate conservatorship of the estate; however, it appears that the Conservator intends to continue as Conservator of the Person.)
- 2. The amounts paid by the Conservator on behalf of the Conservatee appear to be <u>estimated</u> based on a lump sum, divided into monthly payment amounts. The court may require clarification.
 - Examiner notes that the parties provide bank account statements with notations of amounts received from the Conservator, but the notations on the accounts appear to indicate that the amount is the difference between the income and expenses. There do not appear to be actual receipts, etc.
- The petition appears to indicate that conservatorship of the estate is not necessary because the Conservatee's only income is public assistance; however, filed documents indicate that the Conservatee receives current income from CalPERS.
 - The parties state they were told by the Court Investigator that conservatorship of the estate is not necessary. Examiner notes that this may have been the case when the Conservatee was <u>only</u> receiving public assistance or social security (prior to benefits approval), but because the Conservatee now receives his CalPERS retirement benefits, and had to establish conservatorship in order to do so, the situation may be different from when the parties were told this. Receipt of retirement benefits from a former employer is different than public assistance, and termination may not be appropriate. If the Conservator wishes to resign, the parties may wish to consider whether a successor conservator may be appropriate.

Regardless, the parties may wish to seek legal advice (and possibly confirm their intentions with a benefit coordinator before proceeding with a request to terminate.

See also Page 16B.

Lira, Benita (Pro Per – Conservator – Petitioner)

(1) First Account Current and Report of Conservator and (2) Petition for Its Settlement, for Approval of Withdrawal of Funds from Blocked Account and (3)Terminate Conservatorship of Estate

Δ	(3) I erminate Conservatorship of Estate			
Age: 52 DOB: 5-21-69			BENITA LIRA, Conservator of the Person with medical	NEEDS/PROBLEMS/COMMENTS:
рог	3: 5-21-69		consent power and Conservator of the Estate,	
			appointed 11-1-10, is Petitioner. Bond was originally	1. Need order.
			ordered, but was excused because the lump sum	(See Local Rule 7.6.1.)
			payment from CalPERS (\$84,717.97) was placed into a	(See Escal Raie 7.5.1.)
	Aff.Sub.Wit.		blocked account. Monthly benefits (Social Security	
~	Verified		and CalPERS) are not blocked.	
	Inventory			
	PTC		Account period: 12-16-10 through 8-19-11	
	Not.Cred.		_	
~	Notice of Hrg		Accounting: \$364,958.70	
~	Aff.Mail	W	Beginning POH: \$340,817.97	
	Aff.Pub.		Ending POH: \$340,855.22 (\$84,755.22 is cash)	
	Sp.Ntc.			
	Pers.Serv.		Petitioner states CalPERS required conservatorship to	
	Conf. Screen		release retroactive and current disability benefits.	
	Letters		Conservator "reluctantly accepted this responsibility."	
	Duties/Supp			
	Objections		Petitioner also provides account information from a	
	Video Receipt		non-estate account and states this account	
	CI Report		demonstrates that her son is able to manage his own	
~	2620		finances.	
	Order	Χ		
	Aff. Posting		Petitioner prays for an Order:	Reviewed by: skc
	Status Rpt		1. That this petition be approved and settled;	Reviewed on: 10-20-11
	UCCJEA		2. That the acts of the Conservators shown in the	Updates:
	Citation		account be acknowledged.	Recommendation:
	FTB Notice		3. That the Conservators be approved and authorized reimbursement from the balance of the blocked account to pay a portion of the debt incurred by Conservator on behalf of the Conservatee;	File 16B - Lira
			 That the conservatorship of the estate end effective immediately; 	
			5. That the Court take into consideration that Conservator reluctantly accepted this responsibility so that her son could receive his retirement.	460

16B

Joan E. Ressler (Det Succ)

17

Case No. 11CEPR00463

Atty Browning, Jeanette (pro per Petitioner)
Atty Jones, Rosemary (pro per Petitioner)

Amended Petition to Determine Succession to Real Property

DOD: 2/10/11			JEANETTE BROWNING and	NEEDS/PROBLEMS/COMMENTS:
			ROSEMARY JONES, daughters,	
			are petitioners.	
			The Parameters	
Со	nt. from		40 days since DOD.	
	Aff.Sub.Wit.		j	
✓	Verified		No other proceedings.	
	Inventory			
	PTC		Will dated 10/12/1972 devises entire	
	Not.Cred.		estate to Jeanette Browning and	
1	Notice of		Rosemary Jones in equal shares.	
	Hrg			
✓	Aff.Mail	W/	I & A - \$72,000.00	
	Aff.Pub.		Detition and magnest Count	
	Sp.Ntc.		Petitioners request Court	
	Pers.Serv.		determination that Decedent's 100%	
	Conf. Screen		interest in real property located in	
	Letters		Fresno passes to them in equal	
	Duties/Supp		shares.	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/19/11
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 17 - Ressler

Pro Per Turner, Tina Rochelle (Pro Per Petitioner, maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 4 years		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
DC	B: 4/12/2007		TINA R. TURNER , maternal aunt, is Petitioner.	Note: <u>Page 19</u> on this calendar is a related case.
Co ✓ ✓ ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Aff. Posting Duties/Supp Objections Video Receipt	N/A	Father: UNKNOWN; Declaration of Due Diligence filed 8/23/2011; Mother: SHREE A. WARREN; consents and waives notice; Paternal grandfather: Unknown Paternal grandmother: Unknown Maternal grandfather: Clarence A. Warren; deceased; Maternal grandmother: Cora L. Cooper; consents and waives notice; Petitioner states guardianship is necessary for her to accomplish tasks for the child regarding doctor appointments and other matters of legal concern, and she seeks guardianship so she can give the child proper care in these matters. Petitioner states the child has been living with her	Note: UCCJEA filed 8/23/2011 indicates the child has lived with the Petitioner since the child was two days old. Note: Declaration of Due Diligence filed 8/23/2011 for the father states the father's identity is unknown to the mother; Declaration does not include a statement of due diligence for the paternal grandparents, though it may be implied based upon the father's unknown identity.
✓ ✓ ✓	Cl Report Clearances Order Letters		since 4/14/2007 and she provides for the child's day to day needs.	Reviewed by: LEG
✓	Status Rpt UCCJEA		Court Investigator Julie Negrete's <i>Report</i> was filed on 10/19/2011.	Reviewed on: 10/20/11 Updates:
	Citation			Recommendation:
	FTB Notice			File 18 - Warren

	Age: 17 years THERE IS NO TEMPORARY. NEEDS/PROBLEMS/COMMENTS:				
	e: 17 years B: 11/17/1993	No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:		
	B. 11/17/1993	110 temporary was requested.			
		TINA TURNER, maternal aunt, is			
		petitioner.	1. Need Notice of Hearing with		
		poditionor.	proof of personal service of the		
Cor	nt. from	Father: UNKNOWN – Declaration of Due	Notice of Hearing along with a		
	Aff.Sub.Wit.	Diligence filed on 8/23/11. Declaration states the	copy of the petition or consent		
1	Verified	mother of the child does not know the name or	and waiver of notice on: a. Vicky Shanay Cooper		
	Inventory	whereabouts of the father.	(minor).		
	PTC	Wheredooms of the futter.	(
		Mother: IDA WALKER – Consented and			
	Not.Cred.				
	Notice of X	waires nouce.			
	Hrg	Paternal grandparents: unknown			
	Aff.Mail	Maternal grandmother: Melvin Cooper –			
	Aff.Pub.	deceased.			
	Sp.Ntc.	Matamal anandmathan Cana Caanan			
	Pers.Serv. X				
1	Conf. Screen	Consented and waives notice.			
	Letters	Siblings: Tyrone Walker - consented and			
<u> </u>	Letters	waives notice.			
✓	Duties/Supp	Bobby Walker - consented and			
	Objections	waives notice.			
	Video				
	Receipt	Petitioner states she need a guardianship so			
	CI Report	that the minor can remain living in her			
_	·	home in Section 8 housing.			
	9202				
✓	Order	Court Investigator Julie Negrete's Report			
	Aff. Posting	filed on 10/19/11 states that although the	Reviewed by: KT		
	Status Rpt	minor turns 18 next month it would appear	Reviewed on: 10/19/11		
1	UCCJEA	to be in her best interest to have the	Updates:		
	Citation	guardianship GRANTED so that she can	Recommendation:		
	FTB Notice	remain living with Petitioner. Petitioner	File 19 - Cooper		
		reports that she currently receives Section 8			
		housing and was advised that she needs to			
		have a guardianship in order to remain			
		eligible for Section 8 housing.			
<u>L</u>		engine for beenon a nousing.			

Lilia Anguiano (Det Succ)

Mancilla, Magdalena (pro per – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 05/09/11	MAGDELENA MANCILLA,	NEEDS/PROBLEMS/COMMENTS:
202.03/03/11	daughter, is petitioner.	NEEDS, I NOBELING, COMMENTS.
	daughter, is petitioner.	CONTINUED FROM 10/11/11
	10 1	
Cont. from 081111,	40 days since DOD	The Petition contains multiple problems and
10/11/11	4127 000 00	errors.
Aff.Sub.Wit.	I & A - \$135,000.00	Petitioner has filed a request for dismissal,
✓ Verified	=	however, she did not sign the Declaration
Vermed	Decedent died intestate	Concerning Waived Court Fees on page 2 of the
✓ Inventory PTC	4	request and therefore the request for dismissal has not been processed.
	Petitioner requests Court	·
Not.Cred.	determination that decedent's	1. Need signature on page 2 of the dismissal.
Notice of X	interest in real property located	
Hrg Aff.Mail x	in Sanger, CA (APN: 317-112-	
	= 04) pass to her pursuant to	
Aff.Pub.	intestate succession.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report		
9202	_	
√ Order	_	
Aff. Posting		Reviewed by: JF
Status Rpt	_	Reviewed on: 10/20/11
UCCJEA	_	Updates:
Citation	4	Recommendation:
FTB Notice		File 20 – Anguiano

21A Nerine Amavisca, Natalie Amavisca, (GUARD/P) Case No. 11CEPR00901 Noe Amavisca & Nadine Amavisca

Pro Per Gonzales, Yolanda (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

l Na	Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)		
	ine Age: 10 yr: B: 4/6/2001	General Hearing set for 12/7/2011	NEEDS/PROBLEMS/COMMENTS:
		YOLANDA GONZALEZ , paternal	Note: The petition of Yolanda
	alie Age: 4 yrs B: 7/29/2007	grandmother, is Petitioner.	Gonzalez is for guardianship of Nerine
		Father: SAMUEL AMAVISCA, II;	and Natalie <u>only</u> . Page 21B is the
Noe Age: 9 yrs DOB: 8/18/2002		deceased;	petition of Renee Amavisca for their
		Mother: MONICA AMAVISCA; filed	siblings.
	dine Age: 2 yrs B: 12/7/2009	an Objection to Guardianship on	g
		= 10/19/2011; personally served on	Note: Petition indicates the children may have
Cor	nt. from	10/20/2011;	Indian ancestry, and Certificate of Mailing portion
	Aff.Sub.Wit.	Paternal grandfather: Samuel Amavisca	of the Notice of Child Custody Proceeding for
√	Verified	= Maternal grandfather: Rick Sandhu	Indian Child filed on 10/6/2011 shows notice
	Inventory	Maternal grandmother: Lupe Rios;	regarding Nerine and Natalie was mailed to the
	PTC	personally served on 10/20/2011;	required agencies on 10/6/2011.
	Not.Cred.	Petitioner states the children's mother is	1. UCCJEA filed on 10/6/2011 includes residence
✓	Notice of	homeless and neglects to be a responsible	1. UCCJEA filed on 10/6/2011 includes residence information dating back to 2008 only and does
	Hrg	parent to care for the children, she uses	not include information for the last five years.
	Aff.Mail	the children's public assistance benefits	
✓	ICWA	to buy drugs, brings gang members	
	Sp.Ntc.	around the children and leaves them in	
✓	Pers.Serv.	dangerous environments, and she	
		verbally abuses and neglects the children.	
√	Conf.	Petitioner states the children have been in	
	Screen	her care for the past four months and she	
	Aff. Posting	has been providing for all of their needs.	
V	Duties/Supp	Objection to Guardianship filed	
✓	Objections	= 10/19/2011 by Monica Amavisca,	
	Video	mother, states:	
	Receipt	She objects to the petition because	
	CI Report	her husband died on 11/24/2010 and	
	9202	she moved out of her home on	
✓	Order	8/1/2011 because it was too much for	
✓	Letters	them;	Reviewed by: LEG
	Status Rpt	She did not have a permanent place	Reviewed on: 10/20/11
✓	UCCJEA	to live so she asked Yolanda	Updates: 10/24/11
	Citation	Gonzales [and Renee Amavisca?] if	Recommendation:
	FTB Notice	they could take the kids until she got	File 21A - Amavisca
		her kids an apartment;	
		They agreed to it, so now that she got her apartment they don't want to give	
		her apartment they don't want to give her children back.	
		Note: Court records do not show a copy of the Objection has been served on any	
		interested parties.	
		macresica parties.	21 Δ

21B Nerine Amavisca, Natalie Amavisca, (GUARD/P) Case No. 11CEPR00901 Noe Amavisca & Nadine Amavisca

Pro Per Amavisca, Renee (Pro Per Petitioner, paternal aunt)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Nerine Age: 10 yrs	General Hearing set for 12/7/2011	NEEDS/PROBLEMS/COMMENTS:
DOB: 4/6/2001		Note: The petition of Renee
Natalie Age: 4 yrs	RENEE AMAVISCA , paternal aunt, is	Amavisca is for guardianship of
DOB: 7/29/2007	Petitioner.	Noe and Nadine only. Page 21A
Noe Age: 9 yrs	Father: SAMUEL AMAVISCA, II ; deceased;	is the petition of Yolanda
DOB: 8/18/2002	Mother: MONICA AMAVISCA; filed an	Gonzales for their siblings.
Nadine Age: 2 yrs	Objection to Guardianship on 10/19/2011;	
DOB: 12/7/2009	personally served on 10/20/2011;	Note: <i>Petition</i> indicates the children may have Indian ancestry, and <i>Certificate of</i>
Cont. from	Paternal grandfather: Samuel Amavisca	Mailing portion of the Notice of Child
Aff.Sub.Wit.	Maternal grandfather: Rick Sandhu	Custody Proceeding for Indian Child filed
✓ Verified	Maternal grandmother: Lupe Rios; personally	on 10/11/2011 shows notice regarding Noe
Inventory	served on 10/20/2011;	and Nadine was mailed to the required
PTC	Petitioner states the children's mother is	agencies on 10/11/2011.
Not.Cred.	homeless and neglects to be a responsible	2. UCCJEA filed on 10/6/2011 includes
✓ Notice of	parent to care for the children, she uses the	residence information dating back to 2008 only and does not include
Hrg	children's public assistance benefits to buy	information for the last five years.
Aff.Mail	drugs, brings gang members around the	miormation for the last live years.
✓ ICWA	children and leaves them in dangerous	
Sp.Ntc.	environments, and she verbally abuses and	
✓ Pers.Serv. W/	neglects the children. Petitioner states the children have been in her care for the past six	
✓ Conf. Screen	months and she has been providing for all of	
Aff. Posting	their needs.	
✓ Duties/Supp		
✓ Objections	Objection to Guardianship filed 10/19/2011 by Monica Amavisca, mother, states:	
Video	 She objects to the petition because her 	
Receipt	husband died on 11/24/2010 and she moved	
CI Report	out of her home on 8/1/2011 because it was	
9202	too much for them;	
√ Order	She did not have a permanent place to live	
✓ Letters	so she asked Yolanda Gonzales [and Renee	Reviewed by: LEG
Status Rpt	Amavisca?] if they could take the kids until	Reviewed on: 10/20/11
✓ UCCJEA	she got her kids an apartment;	Updates: 10/24/11
Citation	• They agreed to it, so now that she got her apartment they don't want to give her	Recommendation:
FTB Notice	children back.	File 21B – Amavisca
	Note: Court records do not show a copy of the	
	Objection has been served on any interested	
	parties.	
<u> </u>		

21B

Zink, Buddie (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	ld, 5 B: 09/22/06				
Car	Cameron, 4				
DO	DOB: 10/02/07				
			P P		
Cor	nt. from		Г		
	Aff.Sub.Wit.		F		
√	Verified		и		
	Inventory				
	PTC		N		
	Not.Cred.		d		
	Notice of	Х	P		
	Hrg		P		
	Aff.Mail		1		
	Aff.Pub.		N		
	Sp.Ntc.				
	Pers.Serv.	Х	P		
√	Conf. Screen		a		
√	Letters		c		
√	Duties/Supp		a		
	Objections		c		
	Video		te		
	Receipt		S		
	CI Report		p		
	9202		F		
✓	Order		n		
	Aff. Posting		c		
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

TEMPORARY GRANTED EX PARTE; EXPIRES 10/25/11

GENERAL HEARING 12/12/11

BUDDIE ZINK, maternal grandmother, is Petitioner.

Father: **BLAINE BARTLOW** – consent & waiver of notice filed 10/21/11

Mother: CHRISTY LEE LONG –

declaration of due diligence filed 10/21/11

Paternal grandfather: UNKNOWN

Paternal grandmother: LYNN BARTLOW

Maternal grandfather: KENNETH LONG, JR.

Petitioner states that the parents are homeless and abusing drugs. Their priority has not been caring for the children. Todd, who is of school age was never placed in school. Petitioner states that the mother placed the children in her care on 10/01/11. Petitioner states that temporary guardianship is necessary so that she can enroll Todd in school and Cameron in pre-school and also to seek medical attention. Further, petitioner states that she fears that the mother will change her mind and remove the children from her home.

NEEDS/PROBLEMS/COMMENTS:

- Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Temporary Guardianship or Consent and Waiver of Notice for:
 - Christy Lee Long (mother) unless diligence is found, declaration of due diligence filed 10/21/11 states that the mother's whereabouts are unknown. Petitioner states that she has verbally notified mother of the hearing date.

Reviewed by: JF

Reviewed on: 10/20/11

Updates: 10/21/11

Recommendation:

File 22 - Bartlow